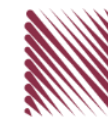


شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, 9th June 2024

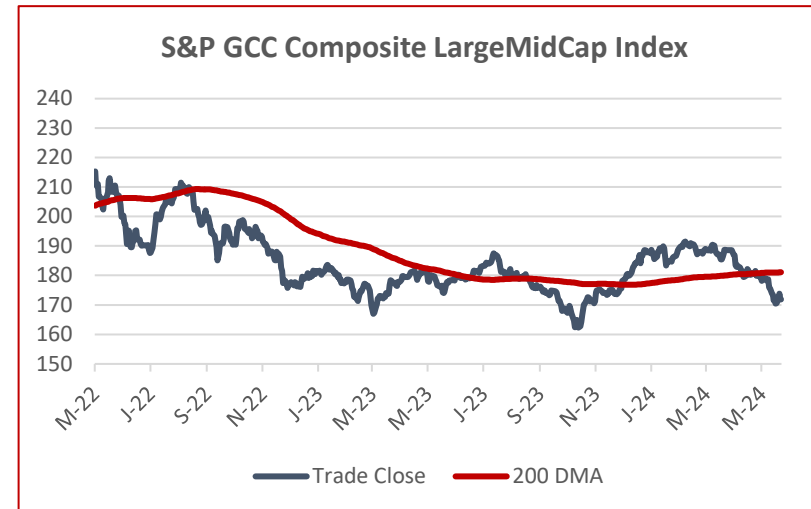




Sunday, June 9, 2024

* Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	11,855.1	2.55	2.55	3.06	-4.41	-0.94	2.28	20.32	3.28	10,255.33
Qatar (QE Index)	9,570.7	0.40	0.40	2.70	-2.81	-11.63	1.11	10.90	4.96	479.84
Dubai (DFMGI)	3,982.3	0.09	0.11	0.11	-6.22	-1.91	1.35	8.00	6.09	581.93
Abu Dhabi (ADI)	8,957.2	0.22	1.07	1.07	-2.94	-6.48	2.57	16.04	2.14	2,477.21
Bahrain (BAX)	2,034.6	-0.05	-0.05	-0.22	-0.40	3.20	0.87	11.05	4.27	8.02
Muscat SE INDEX	4,738.0	-0.70	-0.70	-2.22	2.21	4.96	0.81	10.12	5.79	6.52
SP GCC Comp LMC	175.5	1.81	1.81	2.89	-5.32	-5.10	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	124.0	0.00	0.00	-0.02	-7.90	-10.04				
Developed Markets										
MSCI World Index	3,478.7	-0.32	0.97	0.97	1.19	9.77				
U.S. (S&P 500)	5,347.0	-0.11	1.32	1.32	1.76	12.10	4.44	26.08	1.64	47,258.46
U.K. (FTSE 100)	8,245.4	-0.48	-0.36	-0.36	3.68	6.62	1.76	14.78	3.70	2,156.34
Japan (topix)	2,755.0	-0.08	-0.63	-0.63	-0.49	16.42	1.44	15.28	2.10	969,143.07
Emerging Markets										
MSCI EM Index	1,073.1	-0.01	2.30	2.30	2.87	4.83				
China (SSE Composite)	3,051.3	0.08	-1.15	-1.15	0.33	2.57	1.36	12.00		44,025.04
India (Sensex)	76,693.4	2.16	3.69	3.69	4.13	6.16	4.82	22.63	1.15	151,492.61
Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,054.0	0.13	0.13	0.03	-3.73	3.47	1.44	15.03	3.64	42.22
Kuwait Premier Index	7,680.0	0.14	0.14	-0.03	-4.44	2.71	1.56	16.46	3.46	34.92
Kuwait Main Index	5,977.9	0.06	0.06	0.34	-0.13	7.33	1.04	10.23	4.54	7.30
Kuwait Sector										
Banking	1,734.5	0.00	0.00	-0.41	-2.09	5.28	1.72	17.22	3.06	25.97
Telecom	986.7	0.02	0.02	-1.03	-7.36	-10.72	1.44	11.76	8.52	3.01
Industrials	788.7	2.16	2.16	6.36	-24.55	-13.13	0.81	11.47	5.59	2.61
Financial Services	1,339.5	-0.54	-0.54	-1.53	-1.04	10.50	1.06	11.83	2.99	4.29
Real Estate	1,339.3	0.45	0.45	0.97	3.37	10.42	1.02	14.32	2.01	2.83
Basic Materials	843.8	-0.79	-0.79	0.43	6.82	13.12	1.53	14.92	10.30	0.48
Health Care	445.1	3.33	3.33	-0.19	29.53	-7.69	1.54	10.43	2.00	
Consumer Staples	864.5	-0.12	-0.12	-1.40	11.88	31.27	1.88	19.21	2.37	0.26
Insurance	2,567.8	0.83	0.83	2.28	0.01	11.99	1.39	12.55	3.12	1.03
Consumer Discretionary	1,584.0	0.19	0.19	1.00	-9.57	-1.24				
Energy	1,055.4	-4.03	-4.03	-1.26	1.19	11.21	0.90	7.93	5.86	0.23
Technology	1,702.4	-0.85	-0.85	0.00	-10.69	194.34	2.12			0.02
Utilities	418.4	0.63	0.63	0.00	-5.92	-8.09				

* International and GCC Markets performance at the latest close.



What Move the GCC markets

Oil Prices

Oil prices nudged lower for a second straight session on Monday, weighed down by a firmer dollar as expectations of interest rate cuts were pushed out further following strong U.S. jobs data on Friday. Brent crude futures and U.S. West Texas Intermediate crude futures slipped 4 cents to \$79.58 and \$75.49 a barrel.

Kuwait Market

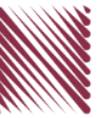
The market closed up by + 0.13% at 7,054.0 value traded 33.1 million KD, Premier market value reached 21.7 million KD up by + 0.14% at 7,680.0.

KSA Market

The market closed up by + 2.55% at 11,855.1.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



* Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.859	-0.12	-0.12	0.23	-5.06	0.89	1.69	12.98	3.88	7.16
KFH	0.723	0.14	0.14	-0.96	-1.00	8.55	2.12	21.28	2.54	12.40
ZAIN	0.450	0.00	0.00	0.45	-8.72	-11.24	1.57	10.22	7.78	1.95
BOUBYAN BANK	0.580	0.17	0.17	0.17	-0.52	2.47	2.44	30.95	1.30	2.44
AGILITY	0.300	1.69	1.69	2.39	-17.56	5.93	0.81	8.81	6.67	0.81
Saudi Arabia										
ARAMCO	28.60	1.06	1.06	-1.38	-7.29	-13.33	4.54	15.77	6.55	6,921.38
SABIC	75.50	1.34	1.34	-0.66	-3.58	-9.58	1.36	198.04	4.37	226.51
STC	37.55	3.30	3.30	4.31	-2.64	-4.57	2.33	13.94	4.26	187.76
AL-RAJHI BANK	81.80	3.68	3.68	7.49	-0.61	-5.43	3.02	20.39	2.81	327.21
NCB	36.55	3.10	3.10	7.98	-9.08	-5.43	1.21	11.28	4.79	219.31
Abu Dhabi										
ETISALAT.AD	16.00	0.00	-0.62	-0.62	-12.85	-18.53	3.19	13.32	5.00	139.30
FAB.AD	11.80	0.68	1.72	1.72	-10.74	-15.47	1.09	8.20	6.02	130.56
EMIRATES NBD	16.10	1.26	3.54	3.54	-8.00	-6.94	0.94	4.69	7.45	101.68
DB ISLAMIC DB	5.54	0.54	0.36	0.36	-4.97	-3.15	0.94	6.17	8.12	40.11
EMAR.DU	7.40	0.00	-3.39	-3.39	-9.42	-6.57	0.83	5.77	6.76	65.75
Qatar										
QNB	13.700	0.22	0.22	1.48	-3.72	-17.12	1.21	8.65	4.74	126.63
INDUSTREIS QAT	12.010	0.67	0.67	3.98	0.50	-8.18	1.99	15.03	6.49	72.71
QA ISLAMIC BK	17.710	0.17	0.17	2.97	-3.49	-17.63	1.46	10.12	4.09	41.88
MASRAF AL RAYA	2.330	0.00	0.00	1.17	0.43	-12.24	0.90	15.19	4.29	21.69
MESAIEED PETRO	1.739	1.99	1.99	1.10	-12.35	-2.74	1.35	21.68	4.95	21.86
Oman										
BANK MUSCAT	0.252	-0.40	-0.40	-2.70	-3.82	-4.55	0.82	9.83	6.15	1.90
OMANTEL	1.051	-0.38	-0.38	-0.57	2.04	-0.85	1.28	11.86	5.71	0.79
BANK DHOFAR	0.153	0.00	0.00	-2.55	-4.38	-4.38	0.64	15.18	5.07	0.46
NAT BANK OF OMAN	0.270	-2.17	-2.17	-3.57	3.85	-3.57	0.65	9.45	3.15	0.44
OMINVEST	0.380	0.00	0.00	-1.30	3.53	-3.87	0.80	8.26	5.26	0.25

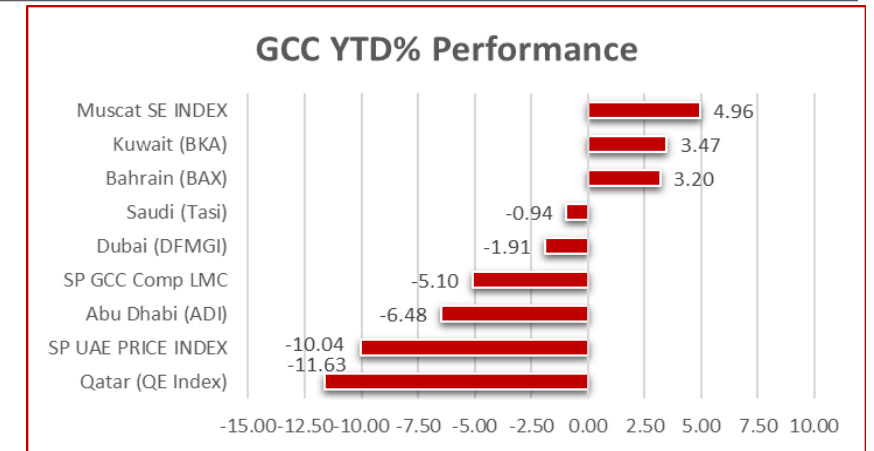
* GCC Markets performance at the latest close.

Foreign Holding									
Date	NBK	GBK	CBK	ABK	KIB	BURG	KFH	BOUB	WARBA
29-May-24	24.58%	14.60%	0.06%	2.33%	5.84%	17.72%	12.17%	6.17%	5.43%
05-June-24	24.52%	14.12%	0.06%	2.34%	6.02%	17.73%	13.10%	6.11%	5.54%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



* GCC Markets performance at the latest close.

Leading Sector, Security Performance

Kuwait

The market is up today by + 0.13 %The leading sector best performance indices today are Health care 3.33 % Industrials 2.16 % Insurance 0.83% respectively.

KSA

Saudi Armco has a positive performance today by + 1.06 %, SABIC have positive performance today by + 1.3%, STC has a positive performance today by + 3.3 %, Al Rajhi Bank has a positive performance today by + 3.68%.



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